INVESTOR PRESENTATION

SEPTEMBER 2021

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AGRICANN SOLUTIONS INVESTOR PRESENTATION

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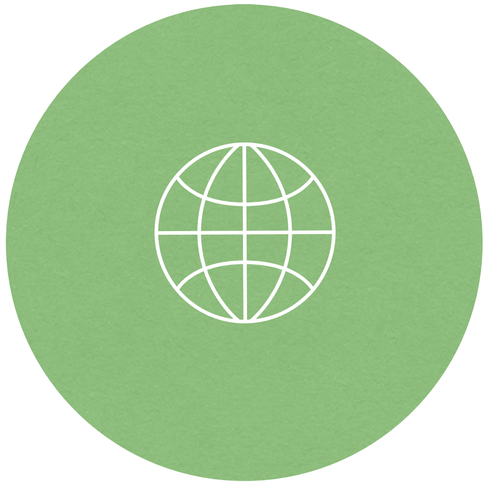

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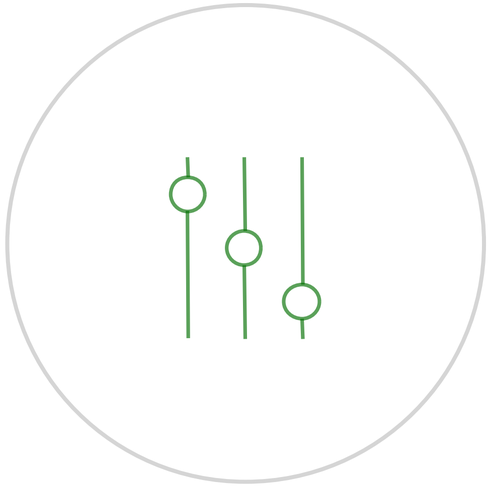

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CHAPTER ONE

GET TO KNOW AGRICANN

AgriCann Solutions Corporation (“ASC”) is a rapidly expanding full-service premium Cannabis nursery, craft industry supplier and retailer with operations in the Okanagan Valley of British Columbia, acquiring Denver Colorado’s top dispensary with its associated Marijuana Infused Products operation, subject to approval from the Colorado Department of Revenue Marijuana Enforcement Division (“MED”).

- Canadian wholly-owned subsidiaries multi-licensed by Health Canada to capitalize on Canada’s international lead in regulation, research, development and production.
- focused on BC-premium craft Cannabis production and cross-Canada sales backed by unique recreational & medical strain genetics, organic cultivation support, and premium product development initiatives.
- mission is to be a high-margin fully-integrated "P2P" (Plants to Premium Products) innovator through the creation of stable genetics, scalable operations, research-backed, end-to-end bioscience supply platform.
- positioning to become a global, vertically-integrated premium craft cannabis supply company.

SOME BACKGROUND ON US

OUR HISTORY

December 14, 2014 - AgriCann Solutions Corp. (“ASC”) was incorporated under the laws of British Columbia on as a wholly owned subsidiary of The Valens Company (VLNS-TSX) (“Valens”), a $600M market cap Canadian public company. ASC was spun out as a “Reporting Issuer” during a corporate reorganization on March 12, 2015. The registered head office of ASC is located at Suite 2110, 650 West Georgia Street, Vancouver, British Columbia, Canada V6B 4N8.

November 2019 – Control of AgriCann is acquired by two co-founders of Valens seeking to position into the premium craft cannabis sector through the acquisitions of proven, scalable, synergistic opportunities with immediate cash flow, to create shareholder value.

June 2, 2020 - entered into a binding Letter of Intent and Convertible Loan Agreement with Craft Nurseries Canada Inc. (“CNC”) whereby the Company funds CNC’s nursery operations’ build-out and licensing costs for up to $600,000, with a conversion feature providing an option to obtain control of CNC following receipt of a cultivation (nursery) license from Health Canada.

October 12, 2020 - entered into a binding Letter of Intent with Sticky Leaf Cannabis (“SLC”) whereby SLC has granted the Company a one-year irrevocable option to acquire 100% of SLC. The acquisition will be based on the agreed valuation of SLC at the time the option is exercised and will be completed through the issuance of the Company’s shares valued at $0.50 per share for each $0.50 of retail sales, such that SLC is acquired at 1x sales. Under the LOI, the Company will fund SLC’s existing and planned licensed Cannabis Retail Stores through a series of promissory notes.

May 21, 2021 - CNC is issued Health Canada’s Nursery License under the Cannabis Act and Cannabis Regulations, and commenced operations with a Cannabis Tracking and Licencing System (CTLS).

June 10, 2021 – ASC acquires 100% of CNC through the issue of 3,876,260 Common Shares from treasury to former CNC shareholders, and as a result has 13,480,758 Common Shares outstanding.

June 25, 2021 – enters into binding LOIs to acquire Advantage Microbial Solutions, Royal Asset Management, LLC and Venture Product Consulting, LLC, and exercises its option to acquire Sticky Leaf Cannabis retail stores.

Pending – acquisition of scalable IP and branding for on-line retail sales and delivery platform.

WHERE WE ARE TODAY

OUR COMPANIES

AgriCann Solutions

100%

CRAFT NURSERIES
CANADA

Craft Nurseries operates under a Nursery License and Cannabis Tracking and Licensing System (CTLS) in accordance with Health Canada and the Cannabis Act and Cannabis Regulations on Agricultural Land Reserve (ALR) property zoned for cannabis cultivation in Lake Country, British Columbia.

- Focused on the supply end of the cannabis industry, developing genetics (both cannabis and hemp) to produce seedlings and clones;
- Specializing in recreational & medicinal high-CBD as well as THC strains;
- Targeting the supply and sale of superior starter plant materials directly to licensed growers, licensed retail store outlets, cultivators, other nurseries, processors, analytical testers, researchers and other licence holders.

WHAT'S PENDING

COMPANIES BEING ACQUIRED
(BINDING LOI'S)

Currently negotiating joint ventures & acquisitions

AgriCann Solutions

100%

100%

Diego Pellicer™

Advantage Microbial Solutions

Diego Pellicer – Alameda was founded in 2015 and operates Denver Colorado's top dispensary, known for providing customers with a high-end experience at an exceptional value. Staff passion for the plant shapes an expertly curated selection of premium products from the most respected brands in the country. Diego Pellicer's concierge style service ensure customers are guided to purchase the best cannabis products available. Includes a separate marijuana infused products facility "MIP" for legally producing concentrates.

Advantage Microbial Solutions (AMS) was founded in 2008 by a co-founder of The Valens Company, and is a producer of green, sustainable soil amendments within Canada's premier agricultural area, the Okanagan Valley of British Columbia. AMS supplies organic crop production inputs to some of Canada's finest craft cannabis growers and leading organic produce producers, and manufactures the complete line of Micro Maxx Organics.

CHAPTER TWO

THE OPPORTUNITY

"Today's cannabis consumers have a strong preference for craft-grown cannabis"

- BNN Bloomberg

Today's consumers have a strong preference for craft-grown cannabis. They are are disappointed in the results of 2018 legalization - retail markets flooded with low-quality, over-priced, and often irradiated cannabis.

- CEO Letter – True Leaf Brands

INVESTMENT HIGHLIGHTS

SIGNIFICANT MARKET

The North American legal cannabis market grew at a rate of 37% last year to $20.6B in 2020. 2021 is projected at:

$22.6B Annually

LICENCED
READY TO GROW

State-of-the art phase one licenced nursery facility is complete. No restrictions to expansion.

Exclusive genetic library of unique premium quality strains for sales as clones & pre-veg plants.

Phase one full year annual revenue 2021-22 projected at $16.93M.

Phase 2 & 3 expansion mostly self-funded. Designed to increase revenues to $21.96M in 2nd full year, growing to $24.11M in year three.

UNIQUELY POSITIONED

There are parallels with the development of the craft cannabis industry and the wine industry in the Okanagan Valley. BC is home to some of the greatest legacy growers and finest cannabis strains in the world, and consistently comes into a Top 10 of wine tasting destinations.

SALES SALES SALES

Like with wine, “special vintages”, labelled as such, make them more exclusive, more expensive and only available in small lot limited production - high end cred.

Sticky Leaf Cannabis stores, with a sophisticated on-line ordering and delivery service, positions AgriCann as a major supplier of superior genetics funnelled to our micro growers through to our retail chain, once the Farm-Gate program starts.

CANADIAN MARKET SNAPSHOT

RECREATIONAL MARKET

AGRICANN SOLUTIONS ADVANTAGE

- Phase I buildout complete
- Unique uniform specialty strains
- Certified vigorous, pathogen free
- Cultivator-ready plantlets
- Protected IP
- Sticky Leaf branding
- On-line access & delivery platform

22%

OF THE CANADIAN ADULT POPULATION CONSUMES RECREATIONAL MARIJUANA ON AT LEAST AN OCCASIONAL BASIS WITH A FULL 7% CONSUMING ON A DAILY BASIS

- Deloitte

$2.62bn

RETAIL CANNABIS SALES IN CANADA

- Statista/Jan Conway

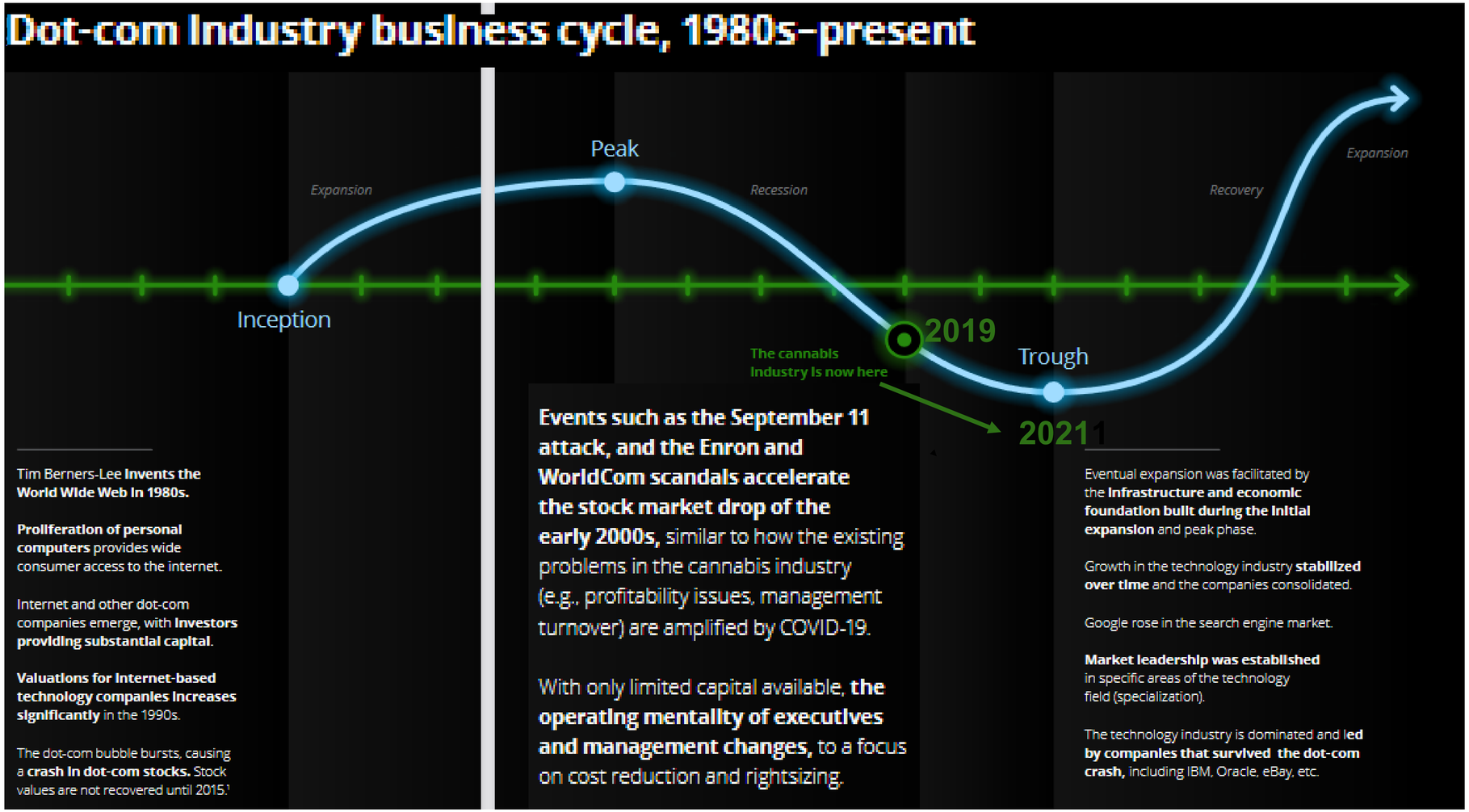
$8.62bn

CANADIAN LEGAL MARKET SIZE

- Statista/Jan Conway

DRIVING GROWTH & BUILDING TRUST

WHAT GOES AROUND COMES AROUND



Deloitte – 2020 cannabis report

AGRICANN SOLUTIONS OBJECTIVES

TIMELINE SNAPSHOT

SHORT TERM

- **MAY 2021** — Receipt of Health Canada Nursery Licence by Craft Nurseries Canada
- **JUNE 2021** — Binding LOI's to acquire AMS, RAM, VPC for shares.
- **SEPT 2021** — Acquisition of 100% of Craft Nurseries Canada by AgriCann Solutions
- **SEPT 2021** — Funding to accelerate expansion
- **SEPT 2021** — Commence build-out of Phase 2 nursery expansion
- **SEPT 2021** — Phase One sales of clones & mothers to licensed producers
- **OCT 2021** — Complete acquisition of 100% of Advantage Microbial Solutions as supplier of sustainable custom soil blends & nutrients as organic inputs to viticulture & cannabis industry
- **NOV 2021** — Complete 100% acquisition of RAM & VPC (Denver, CO)
- Initiate US market access through scalable on-line retail operations platform

LONGER TERM

- **JANUARY 2022** — Exchange listing application in progress
- **JUNE 2022** — Commence Phase 3 expansion of nursery facility
- **JULY 2022** — Expansion of specialty craft retail sales platform
- **AUGUST 2022** — Leadership role in Craft Cannabis Cooperative in Okanagan Valley
- **SEPTEMBER 2022** — Open pilot nursery on Vancouver Island
- **OCTOBER 2022** — Commence sales to international markets
- Select additional locations in Lower Mainland of Vancouver or Calgary

POSITIONED FOR RAPID GROWTH

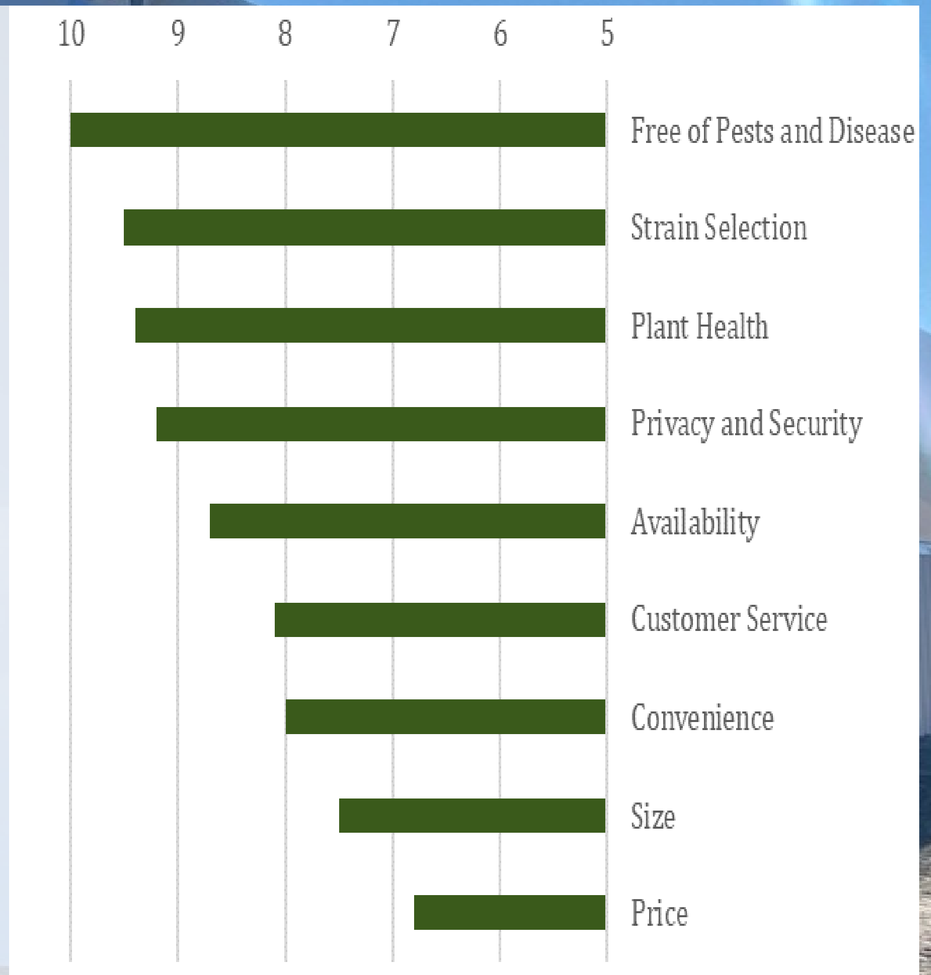
CRAFT NURSERIES CANADA

SOCIAL RESPONSIBILITY

Craft Nurseries Canada is a wholesale craft cannabis nursery cultivator committed to expansion with mother earth in mind, recycling rainwater and using the natural sun to nurture & grow its premium clones.

Cannabis Clone Business Data & Insights

- The biggest factor that customers considered was getting plants that are free of pests and disease.
- Pricing turned out to be the least important factor customers used to decide which nursery to purchase clones from.
- Since child plants have the same cannabinoid component levels as their mothers, a clone will bear the exact same ratio of THC to CBD.
- By shortening the life cycle of a cannabis plant via cloning, cultivators can produce bigger yields per year.
- Opportunities for creating more harvests vastly increases in artificial growing conditions where everything is fully monitored and controlled.



Source: Dark Heart Nursery/MJBizDaily

POSITIONED FOR RAPID GROWTH

CRAFT NURSERIES CANADA

Cloning advantages over growing from seeds:

- Guaranteed female plants: Female plants produce cannabinoid- and terpene-rich cannabis flower. Clones cut from a mother plant you know is female guarantees that every clone cut will also be female.
- Less expensive: Seeds are expensive to purchase, especially feminized seeds that produce almost exclusively female plants. Unless they're feminized seeds, half of grown plants will end up being unproductive males, costing valuable time and resources.
- Shorter time to harvest: Plants grown from clones will be ready to harvest faster than plants grown from seeds, eliminating the need for germination and a lengthy seedling stage, shaving up to a month off time to harvest.
- Consistent Quality: Every clone has the same characteristics as its mother plant. If the mother plant is robust and a high quality strain, there's no worry about inconsistent quality or potency issues.

POSITIONED FOR RAPID GROWTH

CRAFT NURSERIES CANADA

Phase 2 build out to start immediately

High yield, consistent premium cannabis clones & pre-veg with protected IP

Current infrastructure allows for 2.7M+ clones & 1.7M+ pre-veg plants first year

Phase 2 build-out mostly self-funded on existing property will increase throughput capacity 300%+

CRAFT NURSERIES

EXPANSION FINANCIAL BREAKDOWN

FINANCIAL TABLE

	PHASE 1 (2021/22)	PHASE 2 (2023)	PHASE 3 (2024)
INDOOR CULTIVATION (SQ FT)	3,600	10,800	12,000+
CLONES	$8,960,000	$10,752,000	$12,228,000
PRE-VEG	$3,835,000	$5,395,000	$6,175,000
VEG	$4,130,000	$5,810,000	$6,650,000
ANNUAL REVENUE TOTAL	**$16.93M**	**$21.96M**	**$25.11M**

DIEGO PELICER (ALAMEDA)

FINANCIAL BREAKDOWN

FINANCIAL TABLE

$USD

	2019	2020	Q1 2021 (3 mos)
TOTAL INCOME	$7,673,332	$10,566,894	$2,400,611
COGS	$4,509,254	$8,027,735	$1,584,710
GROSS PROFIT	$3,164,078	$2,539,159	$815,901
NET OPERATING INCOME	$1,025,092	$(19,542)	$240,713
EBITDA	**US$521,372**	**US$139,758**	**US$302,299**

ADVANTAGE MICROBIAL SOLUTIONS

FINANCIAL BREAKDOWN

FINANCIAL TABLE

	2018-19	2019-20	2020-21 6 MO
TOTAL INCOME	$1,980,027	$3,672,073	$2,391,103
COGS	$688,419	$1,382,243	$791,917
GROSS PROFIT	$1,291,608	$2,289,830	$1,599,187
NET OPERATING INCOME	$726,718	$1,357,394	$1,470,799

PRO FORMA CONSOLIDATED
FINANCIAL BREAKDOWN

FINANCIAL TABLE

	2019	2020	2021 (Est)
TOTAL INCOME	$11,995,150	$17,197,020	$22,583,812
COGS	$6,597,244	$11,603,612	$13,969,070
GROSS PROFIT	$5,397,907	$5,593,408	$8,614,743
NET OPERATING INCOME	$2,062,017	$1,329,064	$4,959,591

Includes AMS, RAM, VPC historical, plus only ¼ of pro forma CNC 2021-22.

CHAPTER THREE

THE INVESTMENT

“THE OPPORTUNITY OF A GENERATION”

A STRATEGIC OPPORTUNITY

Our commitment

WE ARE EXCITED TO OFFER THE OPPORTUNITY TO BE PART OF OUR EARLY-STAGE GROWTH IN A “ONCE IN A GENERATION INDUSTRY”, THE LIKES OF WHICH HAS NOT BEEN SEEN SINCE THE END OF PROHIBITION.

USE OF PROCEEDS

CNC expansion & inventory	$ 850,000
Additional operating capital	400,000
Equipment purchase	150,000
TOTAL USE OF PROCEEDS	**$1,400,000**

CAPITALIZATION STRUCTURE

Total Shares Outstanding: 13,480,758
Outstanding Options: NIL
Convertible Debentures 4,720,000
Outstanding Warrants: 2,449,286
Total Shares Fully Diluted: 20,560,758
Total Shares Pro Forma[2]: 57,010,758

[2] INCLUSIVE OF ALL DISCLOSED ACQUISITIONS & CURRENT FINANCING

Warrants	Exercise Price	Force Exercise	Expiry	Proceeds
1,160,000	0.50	1.00	05-Nov-22	$580,000
1,200,000	0.50	1.00	19-May-23	$600,000
89,286	0.56	N/A	06-May-22	$50,000
2,449,286				$1,230,000

MEET THE SUCCESSFUL AGRICANN SOLUTIONS TEAM

THE TEAM

AgriCann Solutions will ensure success by enlisting and incentivizing a passionate, driven, and knowledgeable working team, with deep capital markets experience, proven entrepreneurial, grassroots experience and exceptional passion, with a clear vision for the future of the cannabis industry.

Our connections and access to cannabis cultivators have proven history, and our company and the quality of our products is supported by an accredited and experienced team.

AgriCann Solutions will continue to expand on this team through acquisitions, and by creating strategic partnerships with key influencers and brand ambassadors ensure our growth and profitability.

THE TEAM

DIRECTORS / SENIOR MGMT

ROB VAN SANTEN
CEO / CHAIR / DIRECTOR

Mr. van Santen has been Chief Executive Officer of the Company since June 2019. Between 2014-18 as The Valens Company's founding CEO and Chair, he engineered the reverse takeover, listing and funding of Valens AgriTech and the acquisition of Supra THC Services. He has over 35 years experience providing financial and intellectual capital to both private business and the public markets, beginning his financial career in 1986 with Burns Fry Investor Services, and spending several years with Yorkton Securities' Natural Resources Group, Wolverton Securities and as Travelers Financial's Director of Corporate Finance. Mr. van Santen holds a Commerce degree in Organizational Behavior from Concordia University, Chartered Accountant and CPA designations in British Columbia, and a Chartered Market Technician designation from the Market Technicians Association in New York. He was editor and publisher of a by-subscription top-performing growth stocks publication for 20 years.

TIMOTHY TOMBE
COO / DIRECTOR

Mr. Tombe is a co-founder and former director of Valens AgriTech Ltd. and The Valens Company. He founded Advantage Microbial Solutions in 2008 to provide microbiological materials to the viticulture industry, and a wide variety of organically certified material for the agriculture and hydroponic industry.

DOME DUONG
CFO / DIRECTOR

Mr. Duong is a highly experienced financial professional and leader. Prior to joining ASC, he led the cannabis practice at PDC Business & Tax as CFO, and has advised private and public clients on corporate finance, capital raises, M&A, tax, financial reporting and cost accounting. In addition, he has held roles as fractional CFO to his cannabis clients. Prior tenures include Ernst & Young, MNP and BDO. Mr. Duong obtained a Chartered Accountant and Chartered Professional Accountant (Canada) designation, and holds a B.A Degree from the University of Alberta, and is an Executive MBA candidate from Queen's University.

DIRECTORS / SENIOR MGMT (PROPOSED)

NEIL DEMERS
CEO, DIEGO PELLICER- ALAMEDA / DIRECTOR

Mr. Demers is an expert in all aspects of the cannabis industry, specializing in the development, growth, execution, and compliance of cannabis retail stores, commercial grow warehouses and large-scale edible and concentrate companies. Mr. Neil Demers won the Cannabis Business Awards' 2017 Executive of the Year as well as an MVP award at the 2020 Cannabis Business Awards. Prior to his current venture, Mr. Demers was the Chief Operations Officer of multiple retail and grow operations in Colorado; and a leading edible company. Mr. Demers also sits on the board of directors for Clover Leaf University, the first U.S. nationally accredited cannabis university.

MEL H. FARRELL
CEO, CRAFT NURSERIES / DIRECTOR

Mr. Farrell is the founder of Craft Nurseries Canada, and comes with extensive knowledge and experience in corporate finance and security laws, Mel has the ability to fast track start-up corporations in some of Canada's most aggressive industries. Well-versed in Cannabis Legislation laws including the Cannabis Act and government compliance around the production of cannabis.

CHRIS MACPHERSON
DIRECTOR

Mr. MacPherson has 25 years of experience in finance, banking and entrepreneurial enterprises in the North American markets. He has extensive experience in the capital markets. Chris has been responsible for finance and marketing activities, funding and acquisition opportunities as well as assisting in strategic and tactical matters. He has sat on a number of boards, including BC Hydro and Westech.

THE NEXT BIG THING

The cannabis industry exudes opportunity, and as the first wave consolidates, it is on the verge of exploding post-pandemic.

By investing in AgriCann Solutions Corp. now, you will be putting your money into a cash-flowing company with proven management and success in the industry, that holds the appropriate licensing, infrastructure, partnerships and has a clear vision for success and rapid growth.

The Cannabis industry is on course for exponential growth! There is a strong case to be made to invest in an already established, credible company such as ours. We are passionate about this industry and have the proven expertise needed to grow this company and your investment.

We have the foundation as well as the building blocks in place to capitalize on all aspects of this industry.

We welcome your investment to help build on and accelerate our successes within this well-structured company with committed, proven leadership and a strategic vision to build on our success.

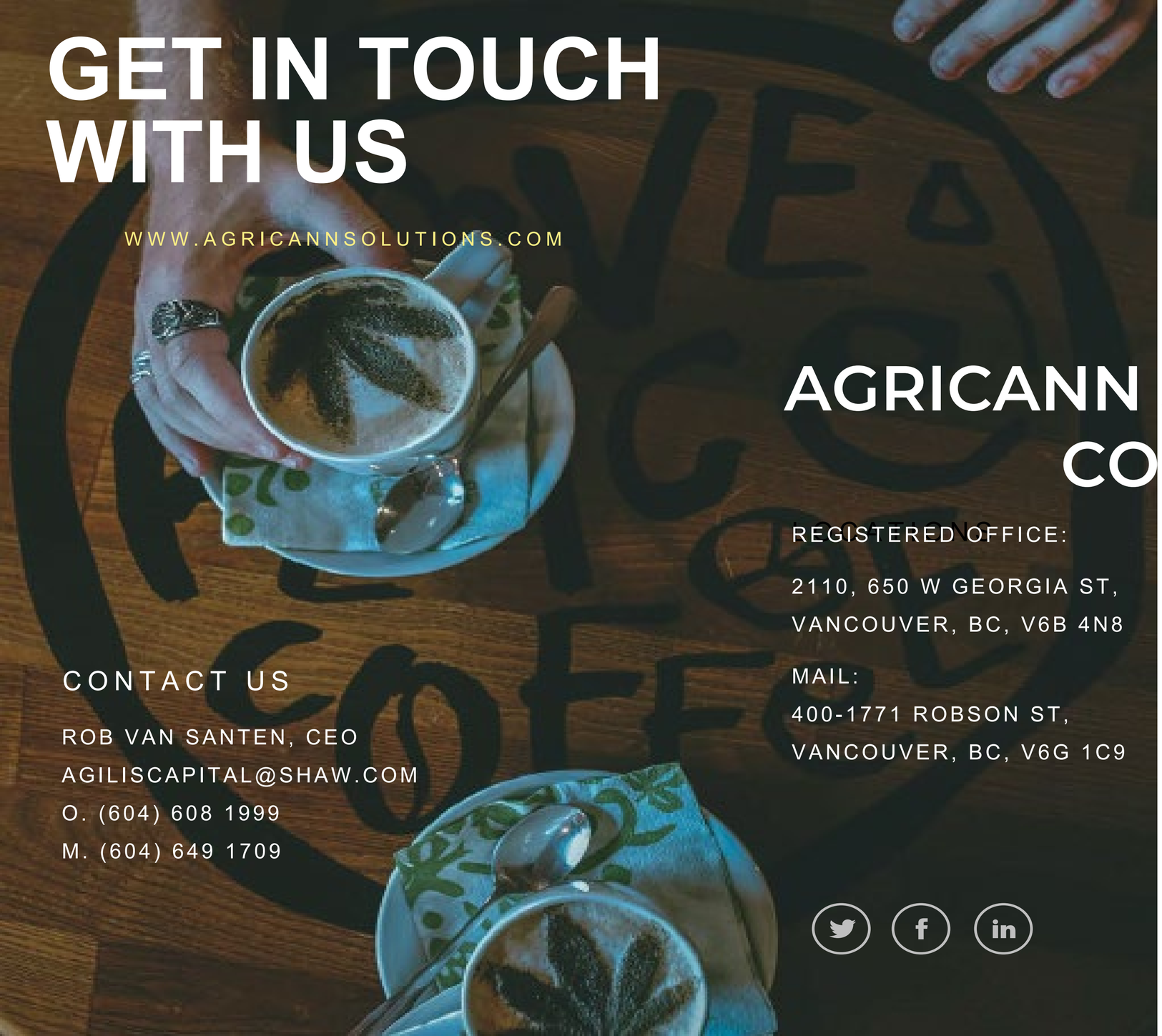
“

THIS INDUSTRY IS ON COURSE FOR RAPID GROWTH, AND THERE IS A STRONG CASE TO INVEST IN AN ALREADY ESTABLISHED, CREDIBLE COMPANY WITH PROVEN SECTOR LEADERSHIP. WE HAVE A STRONG FOUNDATION IN PLACE WITH THE BUILDING BLOCKS REQUIRED TO CAPITALIZE ON KEY ASPECTS OF THIS INDUSTRY.

WE WELCOME YOUR INVESTMENT TO HELP US SCALE UP AND BUILD THIS WELL-POSITIONED EARLY-STAGE COMPANY INTO SOMETHING TRULY SPECIAL. JOIN US FOR THE JOURNEY!

GET IN TOUCH WITH US

WWW.AGRICANNSOLUTIONS.COM



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